

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' SEVENTEENTH  
OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C  
§ 502 AND FED. R. BANKR. P. 3007 (NO LIABILITY)**

Upon the *Debtors' Seventeenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (the "Objection")<sup>2</sup> filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the No Liability Claims identified on Exhibit 1 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Seventeenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the No Liability Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

<sup>2</sup> Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the No Liability Claims identified on Exhibit 1 attached hereto.
2. Each of the No Liability Claims identified on Exhibit 1 is hereby disallowed in full and shall be automatically expunged from the Claims Register.
3. This Order shall be deemed a separate Order with respect to each of the No Liability Claims identified on Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
4. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.
5. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

6. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: February 7, 2024  
White Plains, New York

/s/ *Sean H. Lane*  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**Genesis Global Holdco, LLC Case No. 23-10063**  
**Seventeenth Omnibus Objection**  
**Exhibit 1 - No Liability**

**CLAIMS TO BE DISALLOWED**

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	477	Genesis Global Holdco, LLC	05/22/23	USD 600,000
<i>Reason: The asserted liability was released by the Claimant via contractual agreement.</i>					
2	NAME REDACTED ADDRESS REDACTED	1236	Genesis Global Holdco, LLC	12/9/2023*	USD 265
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
3	NAME REDACTED ADDRESS REDACTED	1207	Genesis Global Holdco, LLC	12/3/2023*	AMP 51,000 LINK 100 ETH 0.02 USD 1,700
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
4	NAME REDACTED ADDRESS REDACTED	1227	Genesis Global Holdco, LLC	12/6/2023*	USD 22,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
5	NAME REDACTED ADDRESS REDACTED	1199	Genesis Global Holdco, LLC	11/23/2023*	BTC 0.07812313 USD 3,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
6	NAME REDACTED ADDRESS REDACTED	1211	Genesis Global Capital, LLC	12/5/2023*	USD 150
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
7	NAME REDACTED ADDRESS REDACTED	1229	Genesis Global Holdco, LLC	12/7/2023*	USD 2,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

\*Claim was filed after the General Bar Date

**Genesis Global Holdco, LLC Case No. 23-10063  
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**CLAIMS TO BE DISALLOWED**

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
8	NAME REDACTED ADDRESS REDACTED	1212	Genesis Global Holdco, LLC	12/4/2023*	1INCH 50 AAVE 500 LRC 50 MKR 20 AMP 1,500,000 ANKR 20,000 DOT 20,000 MATIC 60,000 BAT 60,000 ADA 20,000 LINK 50,000 SOL 500,000 SUSHI 60,000 MANA 120,000 ETH 10 FIL 650,000 UMA 50,000 UNI 12,000 ZEC 150,000 ZRX 10 USD 60,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
9	NAME REDACTED ADDRESS REDACTED	1205	Genesis Global Capital, LLC	12/1/2023*	BTC 1.349224†
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
10	NAME REDACTED ADDRESS REDACTED	1000	Genesis Global Holdco, LLC	8/30/2023*	DOGE 130,295 USD 10,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
11	NAME REDACTED ADDRESS REDACTED	1213	Genesis Global Holdco, LLC	12/5/2023*	USD 400
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

\*Claim was filed after the General Bar Date

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**CLAIMS TO BE DISALLOWED**

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
12	NAME REDACTED ADDRESS REDACTED	1232	Genesis Global Holdco, LLC	12/8/2023*	DAI 107.21754322 AMP 25,000 BTC 0.01199722 MANA 93.88778273 DOGE 53.345749 ETH 0.09807907 LTC 0.10811346 ZEC 0.14838966 USD 2,000
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
13	NAME REDACTED ADDRESS REDACTED	1195	Genesis Global Capital, LLC	11/22/2023*	AAVE 1 APE 35 AXS 6 FIL 6.9 GRT 232.185 KSM 7.58 LTC 2.5 LUNC 100,000 MANA 5 MATIC 105.73 STORJ 200 USD 3,000 YFI 0.025
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					
14	NAME REDACTED ADDRESS REDACTED	1041	Genesis Global Holdco, LLC	9/19/2023*	USD 900
<i>Reason: The asserted liability is not found within the Debtors' books and records. As a result, there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

\*Claim was filed after the General Bar Date